



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	79218	-964	-1.20
NIFTY	23952	-247	-1.02
MIDCAP	47379	-145	-0.30
SMALL CAP	56338	-159	-0.28

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
IPCALAB	5.23	LTIM	-5.39
DRREDDY	4.00	CUMMINSIND	-4.63
OFSS	3.51	ABB	-4.00
LUPIN	3.03	JIOFIN	-3.51
MANKIND	2.99	DELHIVERY	-3.16

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
HEALTHCARE	44600	396	0.89
OIL & GAS	26142	-7	-0.03
REALTY	8608	-67	-0.77
POWER	7314	-59	-0.80
AUTO	52327	-441	-0.84
METAL	30147	-292	-0.96
FINANCE	11567	-122	-1.05
TECK	20069	-212	-1.05
CG	70695	-767	-1.07
IT	44731	-512	-1.13
CD	65233	-757	-1.15
BANKEX	58728	-689	-1.16

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1680	41
DECLINES	2315	57
UNCHANGED	100	2

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2619.97	+34.62
SILVER (\$ / OUNCE)	29.578	+0.2280
GOLD (RS. / 10 GRAMS)	76330	-323
SILVER (RS. / KG)	88651	-1729
CRUDE OIL FUTURES OIL (\$ / BARREL)	70.61	+0.03

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	85.08	+0.12
IND10 YR BOND YIELD	6.903	+0.152



VIEW ON MARKET PERFORMANCE

Nifty fell for the fourth session on the trot. After gap down opening of 321 points, Nifty recouped some of its opening losses in the early morning trade. However post 10 A.M., there was hardly any directional move, as Nifty consolidated in the narrow range of 70 odd points. Nifty ended the day with the fall of 247 points or 1.02%, at 23951. NSE cash market volumes were lower by 1% as compared to yesterday.

Nifty Midcap 100 and smallcap 100 Index continued its downward journey for the third day in the row where they fell by 0.28% and 0.51% respectively. Both the Indices, though ended in the red, recovered sharply from the early morning lows and ended the day near the day's high.

Declining shares outnumbered the advancing shares for the third day in the row where advance decline ratio stood at 0.74 on BSE.

All the sectoral Indices ended in the red except Nifty Pharma. Amongst them, Nifty IT, Nifty Financial services and consumer durables fell the most.

Nifty made an intraday low at 23870, which was near to the previous swing low made on 28th November 2024. Violation of 23870 support could drag Nifty towards the next support of 200 DEMA, placed at 23692 odd levels. On the higher side 24100 is likely to act as an immediate resistance.

Market participants are keeping an eye on Bank of England policy meeting and Q3 US GDP numbers due later today.



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